



ONIT Sciences is an agriculture technology company focused on increasing plant and human health through **Organic Natural Input Technologies**.

www.onitsciences.com

OFFERING

- \$10,000,000 equity round
- \$0.70/share of common stock
- \$19 million valuation*
- Reg D, 506(c)

COMPANY

ONIT Sciences was founded in 2018 and is headquartered in Newport Beach, California. The company's flagship product, ONIT Grow™, is a registered organic input used on food and commodity crops, including cannabis and hemp, to promote plant health, naturally resist pests and fungus, and increase yields. ONIT Grow™ is registered for sale in 32 states, and the company has distribution agreements established or in process in Canada, Southeast Asia, South America and Central America. Proceeds of this offering will be used primarily to acquire additional intellectual property, expand market penetration and branding, and for strategic acquisitions.

TEAM

ONIT Sciences is led by seasoned professionals with over \$4 billion combined funding in various industries. The team is highly experienced in mergers/acquisitions and IPOs and is positioning ONIT Sciences for an anticipated exit within 18-24 months.

PROBLEM

Organic farming techniques historically produced less yield than traditional, chemical-based techniques. However, increasing consumer demand for organic produce and regulatory oversight in the cannabis and hemp markets are pressuring farmers and growers to make the switch to organic protocols.

SOLUTION

Revolutionary new products, like ONIT Grow™ by ONIT Sciences, help farmers and cultivators transition to clean, natural, healthy farming protocols while providing ***an increase in plant health, soil quality and yield.***

INDUSTRY DRIVERS

Organically grown product accounts for 14% of total demand in stores while only 1% of US farmland is certified organic. Along with this increased demand for organic food and health/wellness products comes regulatory pressures on hemp producers. Big pharma is moving into the medical cannabis space, which means more oversight, more regulations, and a necessity to grow medical ingredients using all-organic, all-natural, non-GMO products.

WHY INVEST IN ONIT?

- Participation in the Global Organic Market, growth projected from \$77.4B in 2015 to \$320.5B by 2025
- ONIT Grow™ is a registered organic input, in compliance with USDA guidelines
- Market demand and regulatory pressures are driving explosive organic farming movement
- Aggressive market expansion: 32 US states and growing with international distribution
- Expanding portfolio of organic, non-GMO intellectual property—multiple revenue streams
- World-class management and advisory teams
- Limited amount of equity available at current conservative valuation
- Participation limited to Accredited Investors only (Reg. D, 506c offering)
- Benefit from cannabis market valuations of 10x revenues or more, without regulatory or banking issues

See how ONIT Grow™ works: <https://www.onitsciences.com/technology/>

*The price of a share of Common Stock was determined by the Company and is not based on the Company's assets, book value, results of operations, projected earnings, or any generally accepted method of valuation. No public trading market exists for the Common Stock and none is expected to develop after this Offering. The Company does not represent that the Common Stock has or will have a market value equal to the purchase price per share or could be resold (if at all) at the original purchase price per share.